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Equality.com The BRA 2009 has been a year of change for Brazilian real estate. Brazil's economic boom and sluggish growth gave way to record-breaking inflation, and after a summer of record prices, the vast majority of real estate investment funds closed down or were flat at year-end. Singlefamily home prices are still rising, but only up about 10% in the past year. Home prices grew 3.5% in 2009. Brazil's real estate and the economy Brazil's economic boom of the past couple years came to a grinding halt in December when the economy contracted 2.3% in the third quarter, and then plunged into a recession in the fourth quarter. It was the worst quarterly contraction since 1999. The recession was a shock to Brazilians. Nearly two-thirds of adults (62%) said they were in recession-induced misery this year, and just 1 in 10 adults were "really happy." "It's a deep recession," said Sal Guzman, an economist with the Igarapé Institute in Brazil. "There's a deep strain on consumer spending. It's not like this." Despite its economy, Brazil has had a better year in real estate than most of the developed world. After a staggering 16% drop in the year ended in June, the real estate market was showing signs of stabilizing. Investor confidence was starting to recover and real estate developers were optimistic about a turning point in the year. And then the Brazilian real came under attack, taking a tumble that has made a U.S. dollar rise against the real a key player in real estate. December's plunge in the real was the largest since 2001. Investors were spooked that the end of the commodities super-cycle, which fueled Brazil's economic boom, could destabilize the economy. A major part of that boom was Brazil's commodities super-cycle, which focused on natural resources. And in the last 12 months, the price of oil has fallen by more than 50%. A few Brazilians point to the collapse of the price of gold as another factor in the plunge. Brazilian real estate is part of the global economy, and when the real collapses, the dollar rises against the real, the currency of Brazil. In October, the Brazilian real was trading at 0.50 dollars per dollar compared with the rate of about 0.61 in December. The real is pegged to the U.S. dollar, so a fall in the dollar against the real makes Brazilian real estate cheaper. High inflation pushed the real past the psychologically important 0.20 mark against the dollar in December. Since then, the real has dropped to 0.44 per dollar, with strong evidence that the currency will continue to drop against the dollar. The low real

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